

# The Leonard Olson Legacy Society

## INFORMATION SHEET

Your thoughtful provision for the future of Rider University is very much appreciated! We welcome you as a member of the Leonard Olson Legacy Society, which is comprised of all those who have included Rider in their estate plans or named this institution as a beneficiary of a life income gift. Please complete the top portion of this form so that we may acknowledge you as you wish.

Name (as you wish to be acknowledged) \_\_\_\_\_

Address \_\_\_\_\_

Please check if you prefer to remain anonymous ☐

### The following information is optional

I have made provisions in my estate plans as follows (check any that apply):

#### Bequest in will

Specific Dollar Amount

Share of Estate (      %)

Specific Property (*please describe below*)

#### Estimated Amount:

\$ \_\_\_\_\_

#### Charitable Gift Annuity

\$ \_\_\_\_\_

#### Trust (*please describe below*)

\$ \_\_\_\_\_

#### Life Insurance Policy (*please describe below*)

\$ \_\_\_\_\_

#### Retirement Plan (*please describe below*)

\$ \_\_\_\_\_

#### Other (*please describe below*)

\$ \_\_\_\_\_

Designation \_\_\_\_\_

If your gift is for other than general purposes, **please describe any restrictions on the back of this form.**

Although **not required**, copies of pertinent sections of your will, trust agreement, or other documents are appreciated.

Please check if you are willing to be interviewed for an article in the planned giving newsletter of publications ☐

Signature \_\_\_\_\_

Date \_\_\_\_\_

### Please return this form to:

**Ryan W. Baumuller**, Director of Planned Giving  
2083 Lawrenceville Road, Lawrenceville, NJ 08648  
609-896-5000, ext. 5233 | rbaumuller@rider.edu

[RIDER.EDU/GIFTPLANNING](http://RIDER.EDU/GIFTPLANNING)

